

Date: 14th November, 2025

To,
The Secretary
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.
Maharashtra, India.

Scrip Code: 543615
Trading Symbol: SRSOLTD

Dear Madam/Sir(s),

Subject: Outcome of the Board Meeting

This is to inform you that the Board of Directors of the Company in its Board meeting held on Friday, 14th November, 2025 has considered and approved, inter alia, the following matters: –

1. Considered and approved the Un-audited Financial Results for the half year ended on 30th September, 2025 along with Limited Review Report thereon.

Please note that the meeting commenced at 03:00 P.M. and concluded at 03:35 P.M.

This may please be informed to the members of your Stock Exchanges.

Thanking you

Yours faithfully,

For Silicon Rental Solutions Limited

Sanjay Harish Motiani
Chairman & Managing Director
DIN: 07314538

Contacts:

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+91 98200 86270

Email: sales@silicongroup1.com

Pune Office:

PratikNagar, No. 1
1st Floor, Paud Rd, Kothrud,
Pune- 411038 (MH)

Mumbai HO:

Mohini Heights,
Unit No. 5, 5th Rd, Khar
Mumbai- 400052 (MH)

New Delhi Office:

55/14, 1st Floor,
Umrao House, Paschim Vihar,
New Delhi- 110063

Vinod Kumar Jain & Co

Chartered Accountants

106, Western Edge-II, A Wing, Off Western Express Highway,
Borivali (E), Mumbai - 66. Tel.: 4879 1000 Mob.: 9820078169
Email : tax@cavinodjain.com Web.: www.cavinodjain.com

Independent Auditor's Review Report on the Half year ended September, 30 2025 Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Silicon Rental Solutions Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Silicon Rental Solutions Limited (the "Company") for the half year ended September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in the accounting standard 25 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying unaudited financial reports, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Listing Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VINOD KUMAR JAIN & CO

Chartered Accountants

FRN 111513W

Vk Jain

Vinod Kumar Jain

Proprietor

M.No.36373

UDIN: 25036373BMIPXT5411

Mumbai

Date: 14th November, 2025



Silicon Rental Solutions Limited
(formerly known as Silicon Rental Solutions Private Limited)
CIN: L74999MH2016PLC272442

Registered Address: Ground Floor, Mohini Heights, 5th Road, Khar (West), Mumbai City, Mumbai, Maharashtra, India, 400052
website: www.silicongroup1.com

Statement of Unaudited Financial Results for the Half Year ended September 30, 2025

((Rs. in lakhs) except for Earnings per equity share)							
	Particulars	Half Year ended on 30/09/2025	Preceding half year ended 31/03/2025	Corresponding half year ended on 30/09/2024	Year to date figures for the half year ended on 30/09/2025	Year to date figures for the half year ended on 30/09/2024	Previous year ended on 31/03/2025
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
	INCOME FROM OPERATIONS						
I	Revenue from Operations	6,155.44	4,713.23	5,480.66	6,155.44	5,480.66	10,193.89
II	Other Income	14.70	48.22	46.99	14.70	46.99	95.21
	Total Expenses (I + II)	6,170.14	4,761.45	5,527.65	6,170.14	5,527.65	10,289.10
IV	EXPENSES						
	Purchase of Stock in Trade	3,039.11	1,007.40	2,470.06	3,039.11	2,470.06	3,477.46
	Purchase of services	718.80	853.82	370.89	718.80	370.89	1,224.71
	Decrease (Increase) in Inventories	(8.13)	(46.08)	-	(8.13)	-	(46.08)
	Employee Benefit Expenses	181.33	170.60	163.17	181.33	163.17	333.77
	Finance Cost	2.40	33.79	37.69	2.40	37.69	71.48
	Depreciation & Amortization Expense	1,425.23	1,405.19	1,311.02	1,425.23	1,311.02	2,716.21
	Other Expenses	205.55	458.50	199.88	205.55	199.88	658.38
	Corporate Social Responsibility	-	29.00	-	-	-	29.00
	Total Expenses (IV)	5,564.29	3,912.22	4,552.71	5,564.29	4,552.71	8,464.93
	Profit before Exceptional & Extraordinary Items and tax (III-IV)	605.85	849.23	974.94	605.85	974.94	1,824.17
V	Exceptional Items	-	-	-	-	-	-
VI	Extraordinary Items	-	-	-	-	-	-
VII	Profit before tax (VII-VIII)	605.85	849.23	974.94	605.85	974.94	1,824.17
IX	Tax Expenses						
	1. Current Tax	211.25	223.06	253.71	211.25	253.71	476.77
	2. Deferred Tax	(61.70)	22.94	(4.05)	(61.70)	(4.05)	18.89
	3. Short provision for tax for Earlier year	0.10	8.51	-	0.10	-	8.51
	Total Tax Expenses (IX)	149.65	254.51	249.66	149.65	249.66	504.17
XI	Profit / (Loss) for the period from continuing operations (IX-X)	456.20	594.72	725.28	456.20	725.28	1,320.00
XII	Profit / (Loss) from discontinuing operations	-	-	-	-	-	-
XIII	Tax Expenses of discontinuing operations	-	-	-	-	-	-
XIV	Profit / (Loss) from discontinuing operation after tax (XII- XIII)	-	-	-	-	-	-
XV	Profit / (Loss) for the period (XI-XIV)	456.20	594.72	725.28	456.20	725.28	1,320.00
XVI	Paid up Equity Share Capital	1,142.92	1,027.20	1,027.20	1,142.92	1,027.20	1,141.92
XVII	Reserves & Surplus	9,007.61	2,687.11	5,978.88	9,007.61	5,978.88	8,665.99
XVIII	Earnings per equity share						
	1. Basic Earning per share *	3.99	5.79	7.06	3.99	7.06	12.56
	2. Diluted Earning per share	3.99	5.79	7.06	3.99	7.06	12.43

Notes:-

- The Audit Committee has reviewed and the Board of Directors has approved the above results and its release at their respective meeting held on 14th November 2025. The Statutory Auditors of the company have carried out Limited Review of the aforesaid results.
- The Company is operating in a single segment as defined in AS 17 "Segment Reporting", hence segment reporting is not applicable to the Company.
- The above Audited Standalone Financial Results of the Company for the Half Year ended 30th Sept 2025 and 30th Sept 2024 being the balancing figures in respect of full financial year figures.
- Previous year's period figures have been regrouped restated wherever necessary to conform to classification of current year period.

For **SILICON RENTAL SOLUTIONS LIMITED**

SANJAY HARISH MOTIANI
Chairman & Managing Director
DIN: 07314538

Date: November 14, 2025
Place: Mumbai



KANCHAN SANJAY MOTIANI
Whole Time Director
DIN: 07314480

Silicon Rental Solutions Limited
(formerly known as Silicon rental Solutions Private Limited)
CIN: L74999MH2016PLC272442

Registered Address: Ground Floor, Mohini Heights, 5th Road, Khar (West), Mumbai City, Mumbai, Maharashtra, India,

Cash flow statement for the half year ended September 30, 2025

Particulars	(Rupees in lakhs)	
	Financial Year Ended on	
	30.09.2025	31.03.2025
Cash Flows From operating activities		
Profit after taxation	456.19	1,320.00
Adjustments for :		
Depreciation	1,425.23	2,716.21
Taxes	149.65	504.17
Interest Expenses	2.34	71.23
Loss on Sale of Investment	-	-
Loss on Sale of Assets	-	-
	2,033.41	4,611.61
Less:		
Profit on Sale of Assets	13.05	94.59
Interest Income	2.23	0.53
	2,018.13	4,516.50
Working capital changes :		
(Increase)/ Decrease in Inventories	-8.13	-46.08
(Increase)/ Decrease in Trade Receivables	-332.90	-175.64
(Increase) / Decrease in Short Term Loans & Advances	-7.98	-27.77
(Increase) / Decrease in Other Current Assets	0.11	26.88
Increase / (Decrease) in Trade Payable	-	-
Increase (Decrease) in Long Term Provisions	5.98	7.34
Increase (Decrease) in Short Term Provisions	1.97	4.93
Increase (Decrease) in Provisions	0.00	0.00
Increase (Decrease) in Other Current Liabilities	-53.23	161.72
	-394.18	-48.62
Cash Generated from Operation		
Payment /Adjustments on Account of Tax Expenses		
Net Cash from operating activities	1,623.95	4,467.88
Less: Adjustment for Taxes:		
Direct taxes paid	211.25	476.77
Tax adjustment of earlier year	0.10	8.51
	211.35	485.28
Cash generated/ (used in) from operating activities (A)	1,412.60	3,982.60
Cash flows from investing activities		
Purchase of Property, Plant and Equipment	-943.54	-4,296.67
Capital Work in Progress		
Purchase/ (Sales) of Investments	-15.00	
Decrease in Long Term Investments		
Proceed from Sale of Fixed Assets	20.84	293.68
(Increase) / Decrease in Other Non Current Assets	2.23	0.53
Interest Income		
	-935.47	-4,002.47
Net Cash Used in Investing Activities		
Cash Flows from Financing Activities		
Proceeds from Issue of Share Capital	0.00	114.72
Share Premium Received	0.00	2,432.06
Received Against Shares Warrants	0.00	305.47
Proceeds from Security Premium (Net)		
Issue of Bonus shares	0.00	-236.96
Share Issued Expenses	-114.57	-102.72
Dividend Paid	-18.03	-22.86
Proceeds / (Repayment) from Long Term Borrowing	-12.97	-83.66
Proceeds / (Repayment) from Short Term Borrowing	-2.34	-71.23
Interest Paid	-147.91	2,334.82
Net Cash used in financing activities		
	329.22	2,314.96
Net Increase in cash and cash equivalent		
Cash and cash equivalent at beginning of periods	2,900.06	585.09
Cash and cash equivalents at end of periods	3,229.28	2,900.06

For: SILICON RENTAL SOLUTIONS LIMITED

SANJAY HARISH MOTIANI
Chairman & Managing Director
DIN: 07314538

Date: November 14, 2025
Place: Mumbai



KANCHAN SANJAY MOTIANI
Whole Time Director
DIN: 07314480

Silicon Rental Solutions Limited
(formerly known as Silicon rental Solutions Private Limited)
CIN: L74999MH2016PLC272442
Registered Address: Ground Floor, Mohini Heights, 5th Road, Khar (West), Mumbai City, Mumbai, Maharashtra,
Website: www.silicongroup1.com

Statement of Asset and Liabilities as on 30th September 2025

		(Rupees in Lakhs)	
Particulars		As on 30th September 2025	As on 31st March 2025
		Unaudited	Audited
1 Equity and Liabilities			
1 Shareholders Funds			
Share Capital	1,141.92	1,141.92	
Reserve & Surplus	9,007.61	8,665.99	
Money Received Against Share Warrants	305.47	305.47	
	10,455.00	10,113.38	
2 Non-current liabilities			
Long Term Borrowings	436.52	454.54	
Deffered tax Liabilities (Net)	48.30	110.00	
Long Term Provisions	32.20	26.23	
	517.02	590.77	
3 Current liabilities			
Short Term Borrowings	11.50	24.47	
Trade Payable		-	
(i) Total outstanding dues of micro enterprises and small enterprises		-	
(II) Total outstanding dues creditors other than micro enterprises and small enterprises		-	
Other Current Liabilities	811.66	864.89	
Short Term Provisions	6.89	4.93	
	830.05	894.29	
Total		11,802.07	11,598.44
II ASSETS			
Non-current assets			
Property Plant & Equipments			
1 Fixed assets			
(i) Tangible Assets	5,290.25	5,779.72	
(ii) Intangible Assets	-	-	
(iii) Capital Work In Progress	-	-	
Non Current Investments	15.00	-	
Long Term Loans & Advances	-	-	
Deferred Tax Assets	-	-	
Other non Current Assets	-	-	
	5,305.25	5,779.72	
2 Current assets			
Current Investment	-	-	
Inventories	54.21	46.08	
Trade Receivable	3,141.24	2,808.34	
Cash And cash Equivalents	3,229.28	2,900.07	
Short Term loans & Advances	62.39	54.42	
Other Current Assets	9.70	9.81	
	6,496.82	5,818.72	
Total		11,802.07	11,598.44

For SILICON RENTAL SOLUTIONS LIMITED

SANJAY HARISH MOTIANI
Chairman & Managing Director
DIN: 07314538

Date: November 14, 2025
Place: Mumbai



KANCHAN SANJAY MOTIANI
Whole Time Director
DIN: 07314480

Vinod Kumar Jain & Co

Chartered Accountants

106, Western Edge-II, A Wing, Off Western Express Highway,
Borivali (E), Mumbai - 66. Tel.: 4879 1000 Mob.: 9820078169
Email : tax@cavinodjain.com Web.: www.cavinodjain.com

14th November, 2025

To,

The Board of Directors of
SILICON RENTAL SOLUTIONS LIMITED
Mumbai.

Dear Sir,

Ref: **Certificate on the Statement of Deviation or Variation in utilisation of funds raised through the Preferential Issue of Equity Shares & Convertible Warrants for the half-year ended 30 September 2025**

In connection with your requirement and based on the request of the management of Silicon Rental Solutions Limited (the "Company"), we have reviewed the Statement of Deviation or Variation ("the Statement") in respect of the utilization of issue proceeds of Preferential Issue of Equity Shares & Convertible Warrants as stated in Extra Ordinary general meeting held on 14th November, 2025. The company had issued 11,47,200 equity shares of 10 each at a premium of 212 each aggregating to 25,46,78,400/- as Preferential Issue on 15th January, 2025 and 5,50,400 Convertible Warrants of Rs. 10/- each at a premium of 212 on 15th January, 2025., against which company has received 25% of warrant price i.e. Rs.3,05,47,200/-. The accompanying Annexure '1' and Annexure '2' contain statement of deviation/variation in utilization of funds raised and details of manner.

Management's / Company's Responsibility

The preparation of the Statement, including the completeness, accuracy and presentation of the information and disclosures therein, is the responsibility of the management of the Company. This responsibility includes designing, implementing and maintaining internal controls relevant to the preparation of the Statement; selecting and applying appropriate accounting and other presentation policies; and ensuring compliance with the applicable regulatory requirements.

Our Engagement / Scope

We have been engaged to issue this certificate in respect of the Statement of Deviation or Variation. Because the books of account of the Company are not audited by us, our procedures were limited to those we considered necessary in the circumstances to obtain



VK Jain

the requisite information and explanations for the purpose of issuing this certificate. Our work does not constitute an audit or review in accordance with Standards on Auditing or Standards on Review Engagements issued by The Institute of Chartered Accountants of India, and hence we do not express any audit opinion or review conclusion. Accordingly, we do not express any assurance that the Statement is free from material misstatement.

Observation / Certificate

On the basis of the procedures performed and information provided to us, nothing has come to our attention that causes us to believe that the Statement of Deviation or Variation prepared by the Company for the half-year ended 30 September 2025, does not fairly reflect, in all material respects, the utilisation of funds raised through the Issue, and details of any deviation or variation from the objects disclosed in the issue document/offer letter/notice to the shareholders of the Company. "We confirm that there is no deviation or variation in the utilisation of proceeds raised through the Issue for the half-year ended 30 September 2025."

Restriction on Use

This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under LODR to submit the accompanying statement to the audit committee accompanied by a certificate thereon from the statutory auditors and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Vinod Kumar Jain & Co

Chartered Accountants

FRN No: 111513W

Vinod Kumar Jain
Proprietor (M.No: 036373)



UDIN: 25036373BMIPXU6424

Place: Mumbai

Annexure- I

**Statement of Deviation/ Variation
in utilisation of funds raised**

(Amount in Rs)

Name of the Listed Entity	Silicon Rental Solutions Limited
Mode of Fund Raising	Preferential Issue (Equity shares)
Type of Instrument	Equity Share
Date of Raising Funds (Date of Allotment)	15.01.2025
Amount Raised	25,46,78,400 /-
Report filed for year ended	September 30, 2025
Monitoring Agency	Not Applicable
Monitoring- Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	NIL

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Unutilized amount	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
Capital Investment	NA	12,80,86,720	NA	6,66,03,527	6,14,83,193	NA	NA



Long term working capital	NA	10,10,00,000	NA	10,10,00,000			
General Corporate Purpose	NA	2,55,91,680	NA	2,55,91,680	0		
Such other objects, as the Board may from time to time decide in the best interest of the Company	NA	0	NA	0	0		
Total	NA	25,46,78,400		19,31,95,207	6,14,83,193		

Deviation or variation could mean :

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. letter of offer, etc.

For **Vinod Kumar Jain & Co**
Chartered Accountants
FRN No: 111513W

V K Jain

Vinod Kumar Jain
Proprietor (M.No: 036373)

Date: **14 NOV 2025**
Place: Mumbai



Annexure- II

Statement of Deviation/ Variation in utilisation of funds raised

Name of the Listed Entity	Silicon Rental Solutions Limited
Mode of Fund Raising	Preferential Issue (Convertible Warrant)
Type of Instrument	Convertible Warrant
Date of Raising Funds (Date of Allotment)	15.01.2025
Amount Raised	3,05,47,200 /-
Report filed for year ended	September 30, 2025
Monitoring Agency	Not Applicable
Monitoring- Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	NIL

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Unutilized amount	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
Capital Investment	NA	3,05,47,200	NA	0	3,05,47,200	NA	NA



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Long term working capital	NA	0	NA	0	0		
General Corporate Purpose	NA	0	NA	0	0		
Such other objects, as the Board may from time to time decide in the best interest of the Company	NA	0	NA	0	0		
Total	NA	3,05,47,200	NA	0	3,05,47,200	NA	NA

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. letter of offer, etc.

For Vinod Kumar Jain & Co

Chartered Accountants

FRN No: 111513W

Vk Jain

Vinod Kumar Jain

Proprietor (M.No: 036373)

Date: **14 NOV 2025**

Place: Mumbai

