



**SHANU MATA
& ASSOCIATES**

Company Secretaries

To,
SILICON RENTAL SOLUTIONS LIMITED
Ground Floor, Mohini Heights, 5th Road, Khar (West),
Mumbai, Maharashtra, India, 400052

Sub: Compliance Certificate

Dear Sir,

I, Shanu Bhagwandas Mata, Proprietor of Shanu Mata & Associates, practicing Company Secretary, have verified the relevant records and documents with respect to the EOGM of **SILICON RENTAL SOLUTIONS LIMITED** for proposed Preferential Issue of Equity Shares to transact the following business:

Preferential Allotment of Equity shares to Non Promoters and Warrants to Promoter and Non-Promoters with respect to the above said resolutions:

1. The company has given proper disclosures in the statement to be annexed to the Notice of the EGM pursuant to Section 102 of the Act Companies 2013.
2. The preferential issue is authorized by its Articles of Association;
3. The preferential issue is being made in accordance with the requirements of Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.
4. Pursuant to the provisions of Section 110 of the Companies Act, 2013 read with Rule applicable Rules, the company has offered e-voting facility to its members in respect of the businesses to be transacted as per the EGM Notice.

For Shanu Mata & Associates
Practicing Company Secretaries

Shanu Bhagwandas Mata
Proprietor
Membership No.: F12161

Date: 01-10-2024
Place: Mumbai
UDIN: F012161F001410701