



**SHANU MATA
& ASSOCIATES**
Company Secretaries

To,
SILICON RENTAL SOLUTIONS LIMITED
Ground Floor, Mohini Heights, 5th Road, Khar (West),
Mumbai, Maharashtra, India, 400052

Dear Sir/Madam,

Sub: Application for listing of 11,72,800 Equity Shares and 5,50,400 Convertible Warrants issued on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018.

I, Shanu Bhagwandas Mata, Proprietor of Shanu Mata & Associates, practicing Company Secretary, have verified the relevant records and documents of **SILICON RENTAL SOLUTIONS LIMITED** with respect to the captioned preferential allotment and certify the following:

- 1) The issue of securities on preferential basis / ~~private placement~~ basis has been made in accordance with SEBI (ICDR) Regulations, 2018 and amendments thereof

For Shanu Mata & Associates
Practicing Company Secretaries
Peer Review No: 2888/2023

Shanu Bhagwandas Mata
Proprietor
Membership No.: F12161

Date: 01-10-2024
Place: Mumbai
UDIN: F012161F001410690