

To,
The Secretary
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.
Maharashtra, India.

Date: 15-01-2025

Subject: Outcome of Board Meeting held on 15-01-2025 at 6.00 PM and Concluded at 6.30 PM under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the above mentioned subject, this is to inform you that Board of Directors of the Company have approved resolution pursuant to Section 42 and Section 62 of the Companies Act, 2013 on 15-01-2025 for:

1. ALLOTMENT OF 11,47,200 EQUITY SHARES ON PREFERENTIAL ALLOTMENT BASIS AT AN OFFER PRICE OF RS. 222/- EACH.

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, considered and approved, pursuant to the members' approval obtained in the Extra Ordinary General Meeting of the Company held on 23-10-2024 by means of passing a Special Resolution and 'In-Principal Approval' obtained from the Stock Exchange where securities of the Company is listed i.e. BSE Limited, allotment of 11,47,200 (Eleven Lakh Forty Seven Thousand Two Hundred) fully paid-up equity shares of the Company, having face value of Rs.10/- (Rupees Ten Only) each, on Preferential Basis ("**Preferential Issue**"), at an issue price of Rs. 222/- (Rupees Two Hundred and Twenty Two only) per equity share (including a premium of Rs. 212/-) (Rupees Two Hundred and Twelve only) per equity share to allottees as mentioned in "**Annexure I**".

2. ALLOTMENT OF 5,50,400 CONVERTIBLE WARRANTS INTO EQUITY SHARES ON PREFERENTIAL ALLOTMENT BASIS

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, considered and approved, pursuant to the members' approval obtained in the Extra Ordinary General Meeting of the Company held on 23-10-2024 by means of passing a Special Resolution and 'In-Principal Approval' obtained from the Stock Exchange where securities of the Company is listed i.e. BSE Limited, allotment of 5,50,400 (Five Lakhs Fifty Thousand Four Hundred only) fully Convertible Warrants ("**Warrants**"), carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant, to persons belonging to 'Promoters and Non-Promoter, Public Category' on preferential basis at an issue price of Rs. 222/- (Rupees Two Hundred and Twenty Two Only) per Warrant, after receipt of subscription amount being 25% of the issue price i.e. Rs. 55.5/- (Rupees Fifty Five and Five Paise) each in accordance with provisions of Chapter V of SEBI ICDR Regulations, as mentioned in **Annexure I** ("**Allottees**");

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The warrants as mentioned in Annexure I entitle the allottees to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants. Further, these warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Warrants allotted to the Allottees, at the discretion of Board of Directors or Board Committee, may get listed on the Stock Exchanges in terms of Chapter V of SEBI (ICDR) Regulations, 2018.

You are requested to take note of the above. Please acknowledge the receipt.

Thanking You

Yours faithfully,

FOR SILICON RENTAL SOLUTIONS LIMITED

COMPANY SECRETARY & COMPLIANCE OFFICER

MEMBERSHIP: - A65997

PLACE: MUMBAI

Encl.: As Above

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ANNEXURE I

SR. NO.	INVESTOR NAME	CATEGORY (PROMOTER / NON-PROMOTERS)	SHARES	WARRANTS
1	HEMANT GADODIA	NON-PROMOTERS	0	120,000
3	RPV HOLDINGS PRIVATE LIMITED	NON-PROMOTERS	1,25,600	0
4	NIKHIL PAREKH	NON-PROMOTERS	20,000	0
5	DINKAR BAGARIA	NON-PROMOTERS	10,400	0
6	PAVANKUMAR SANWARIA REALTY PRIVATE LIMITED	NON-PROMOTERS	25,600	0
7	ANITA DAGA	NON-PROMOTERS	24,000	
8	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	NON-PROMOTERS	2,25,600	0
9	ABHITA DEVELOPERS LLP	NON-PROMOTERS	20,000	0
10	AKASH KUMAR JAIN HUF	NON-PROMOTERS	10,400	0
11	NIVEDAN BHARADWAJ	NON-PROMOTERS	12,000	0
12	EMPOWERING CAREERS	NON-PROMOTERS	10,400	0
13	BENGAL NATURAL RESOURCES PRIVATE LIMITED	NON-PROMOTERS	50,400	0
14	VINITA GUPTA	NON-PROMOTERS	10,400	0
15	BHARAT SHARMA	NON-PROMOTERS	10,400	0
16	RAHUL MAHIPAL HUF	NON-PROMOTERS	10,400	30,400
17	HINDUSTAN COTTON COMPANY	NON-PROMOTERS	12,000	0
18	NEXTA ENTERPRISES LLP	NON-PROMOTERS	90,400	0
19	RAJESH VANIGOTA	NON-PROMOTERS	12,000	0
20	PRANJAL SHREEMOHAN RATHI	NON-PROMOTERS	10,400	0
21	ABHISHEK JAIN	NON-PROMOTERS	5,600	0
22	ARVINDKUMAR PARMAR HUF	NON-PROMOTERS	5,600	0
23	ABHISHEK NAHTA	NON-PROMOTERS	5,600	0
24	SHAH CHINTAN KIRTIBHAI	NON-PROMOTERS	5,600	0
25	KARAN BHANDARI	NON-PROMOTERS	5,600	0
26	AKB FAMILY OFFICE LLP	NON-PROMOTERS	5,600	0
27	RAHUL MAHENDRA SINGHI	NON-PROMOTERS	5,600	0
28	RAJESH NAGORY	NON-PROMOTERS	10,400	0
29	CAPRI GLOBAL HOLDINGS PRIVATE LIMITED	NON-PROMOTERS	1,00,000	0
30	OVATA EQUITY STRATEGIES MASTER FUND	NON-PROMOTERS	1,90,400	0
31	ABHINAV BANTHIA	NON-PROMOTERS	20,000	0
32	AVINA TANEJA	NON-PROMOTERS	5,600	0
33	CHHATISGARH INVESTMENTS LIMITED	NON-PROMOTERS	75,200	0
34	ARAIYA GROWTH LLP	NON-PROMOTERS	16,000	0
35	SANJAY HARISH MOTIANI	PROMOTERS	0	1,00,000
36	KANCHAN SANJAY MOTIANI	PROMOTERS	0	1,00,000
37	ANUSHKA SANJAY MOTIANI	PROMOTERS	0	1,00,000
38	NIKHIL SANJAY MOTIANI	PROMOTERS	0	1,00,000
		TOTAL	11,47,200	5,50,400

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